## **Texas Comptroller's Annual Local Debt Report**

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

Entity Information				
Political Subdivision Name*:	Montgomery County Emergency Services District No. 4			
Political Subdivision Type*:	Other			
If "other", please specify	Special Purpose District			
Reporting Fiscal Year*:	2020			
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2019			
Fiscal Year End (auto):	9/30/2020			
Political Subdivision Website, if applicable:	www.mcesd4.com			
Political Subdivision Telephone*:	936-321-0999			
Political Subdivision Email, if applicable:	info@mcesd4.com			
Does the Political Subdivision have any reportable debt?*	Yes			

Contact Information	
Contact Name*:	Kevin Hosler
Contact Title*:	Fire Chief
Contact Phone*:	936-321-0999
Contact Email:	firechief@mcesd4.com
Physical Address, Line 1*:	9430 State Highway 242 East
Physical Address, Line 2:	
City*:	Conroe
Zip*:	77385
County*:	Montgomery
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	P. O. Box 8009
Mailing Address, Line 2:	
Mailing City:	Spring
Mailing Zip:	77387
Mailing County:	Montgomery

End of Worksheet

## Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)		
Political Subdivision Name:	Montgomery County Emergency	Services District No.
Reporting Fiscal Year:	2020	

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*		Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	any way by ad valorem	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of	Optional: Comments or additional information per individual debt obligation
Spirit of Texas Loan #6100864		\$ 475,000	\$ 41,500	\$ 42,909	5/1/2021	Yes	N/A	N/A	N/A	Procuring radios, watchdog system, refurbishing fire trucks and refurbishing fire station	No							
Spirit of Texas Loan #6101209		\$ 670,000	\$ 223,662	\$ 238,106	5/1/2023	No	N/A	N/A	N/A	New MVP fire truck	No							
Spirit of Texas Loan #6101930		\$ 975,000	\$ 429,415	\$ 466,936	7/1/2024	Yes	N/A	N/A	N/A	New Platform Ladder Truck	No							
Spirit of Texas Loan #6101931		\$ 900,000	\$ 571,129	\$ 675,074	7/1/2028	Yes	N/A	N/A	N/A	New Fire Station	No							
Spirit of Texas Loan #6102918		\$ 650,000	\$ 511,282	\$ 638,322	1/26/2031	Yes	N/A	N/A	N/A	Additional Funds for Station 62 Construction	No							
Citizens National Bank #8059		\$ 250,000	\$ 86,032	\$ 88,849	1/9/2021	Yes	N/A	N/A	N/A	Texas Lease Purchase Agreement	No							
Southside Bank #8342		\$ 880,000	\$ 808,016	\$ 965,661	3/1/2028	Yes	N/A	N/A	N/A	Two Inferno Fire Trucks	No							
Southside Bank #256216		\$ 700,000	\$ 609,910	\$ 685,862	3/27/2026	Yes	N/A	N/A	N/A	Fire Equipment/Loose Equipment	No							
Independent Banker's Bank Loan #8846		\$ 560,000	\$ 560,000	\$ 662,199	10/25/2029	Yes	N/A	N/A	N/A	Pierce Custom Saber	No							
Independent Banker's Bank Loan #8978		\$ 466,270	\$ 466,270	\$ 551,364	2/5/2030	Yes	N/A	N/A	N/A	Pierce Stock Truck	No							
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**Texas Comptroller's Annual Local Debt Report** 

Entity Information (Auto)	
Political Subdivision Name:	Montgomery County Emergency Services Distric
Reporting Fiscal Year:	2020

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt					
Total authorized debt obligations:	\$6,526,270				
Total principal of all outstanding debt obligations:	\$4,307,216				
Combined principal and interest required to pay all outstanding debt	¢5.015.290				
obligations on time and in full:	\$5,015,280				

Total debt secured by Ad Valorem Taxation (includes combination tax				
and revenue debt obligations)				
Total authorized debt obligations secured by ad valorem taxation:	\$5,856,270			
Total principal of all outstanding debt obligations secured by ad valorem	\$4,083,554			
taxation:	φτ,003,33τ			
Combined principal and interest required to pay all outstanding debt	\$4,777,175			
obligations secured by ad valorem taxation on time and in full:	94,777,173			

Per Capita Total Debt secured by Ad Valorem Taxation (required for					
municipalities, counties, and school districts only)					
Population of the political subdivision:	31,000				
Source and year of population data:	www.unitedstateszipcodes.org				
Total authorized debt obligations secured by ad valorem taxation expressed	N/A				
as a per capita amount:	IN/A				
Total principal of outstanding debt obligations secured by ad valorem	N/A				
taxation as a per capita amount:	IV/A				
Combined principal and interest required to pay all outstanding debt					
obligations secured by ad valorem taxation on time and in full as a per capita	N/A				
amount:					