Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information			
Political Subdivision Name*:	Montgomery County Emergency Services District No. 4		
Political Subdivision Type*:	Other		
If "other", please specify	Special Purpose District		
Reporting Fiscal Year*:	2018		
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2018		
Fiscal Year End (auto):	9/30/2019		
Political Subdivision Website, if applicable:	www.mcesd4.com		
Political Subdivision Telephone*:	936-321-0999		
Political Subdivision Email, if applicable:	info@mcesd4.com		
Does the Political Subdivision have any reportable debt?*	Yes		

Kevin Hosler		
Fire Chief		
936-321-0999		
firechief@mcesd4.com		
9430 State Highway 242 East		
Conroe		
77385		
Montgomery		
No		
P. O. Box 8009		
Spring		
77387		
Montgomery		

End of Worksheet

Reporting Fiscal Year: 2018

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	loody's S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of	Optional: Comments or additional information per individual debt obligation
Southside Bank Loan #203737		\$ 509,000	\$ 84,123	\$ 92,603 5/1/2020	Yes	N/A	N/A	N/A	Renovate a Fire Station and for new water and sewer lines	No						
Southside Bank Loan #203740		\$ 1,540,000	\$ 206,420	\$ 280,083 5/1/2020	Yes	N/A	N/A	N/A	Purchase of a Custom Ember Pumper with a Cummins diesel engine, tools and equipment. Refinance of Lease Purchase Agreement dated September 19, 2005 with Capital One Bank	No						
Spirit of Texas Loan #6100864		\$ 475,000	\$ 120,456	5 \$ 128,728 5/1/2021	Yes	N/A	N/A	N/A	Procuring radios, watchdog system, refurbishing fire trucks and refurbishing fire station	No						
Spirit of Texas Loan #6102330		\$ 70,000	\$ 14,975	5 \$ 15,496 2/20/2020	No	N/A	N/A	N/A	New Command Vehicles	No						
Spirit of Texas Loan #6102918		\$ 650,000	\$ 547,974	\$ 696,351 1/26/2031	Yes	N/A	N/A	N/A	Additional Funds for New Fire Station	No						
Spirit of Texas Loan #6101209		\$ 670,000	\$ 361,246	5 \$ 397,343 5/1/2023	No	N/A	N/A	N/A	New MVP fire truck	No						
Spirit of Texas Loan #6101930		\$ 975,000	\$ 623,312	2 \$ 700,404 7/1/2024	Yes	N/A	N/A	N/A	New Platform Ladder Truck	No						
Spirit of Texas Loan #6101931		\$ 900,000	\$ 688,780		Yes	N/A	N/A	N/A	New Fire Station	No						
Citizens National Bank #8059		\$ 250,000	\$ 168,336		Yes	N/A	N/A	N/A	Texas Lease Purchae Agreement	No						
Southside Bank #8342		\$ 880,000	\$ 847,912	2 \$ 1,040,661 3/1/2028	Yes	N/A	N/A	N/A	New Fire Trucks	No						
Southside Bank #8597		\$ 700,000	\$ 700,000	800,172 3/27/2026	Yes	N/A	N/A	N/A	Fire Equipment/Loose Equipment	No						
		\$ -	\$			2	\$	\$								

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Entity Information (Auto)	
Political Subdivision Name:	Montgomery County Emergency Services Distric
Reporting Fiscal Year:	2018

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt					
Total authorized debt obligations:	\$7,619,000				
Total principal of all outstanding debt obligations:	\$4,363,534				
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$5,173,380				

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)					
Total authorized debt obligations secured by ad valorem taxation:	\$4,830,000				
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$3,696,770				
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$4,387,855				

Per Capita Total Debt secured by Ad Valorem Taxation (required for					
municipalities, counties, and school districts only)					
Population of the political subdivision:	31,000				
Source and year of population data:	www.unitedstateszipcodes.org				
Total authorized debt obligations secured by ad valorem taxation expressed	N/A				
as a per capita amount:					
Total principal of outstanding debt obligations secured by ad valorem	N/A				
taxation as a per capita amount:					
Combined principal and interest required to pay all outstanding debt					
obligations secured by ad valorem taxation on time and in full as a per capita	N/A				
amount:					