

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	Montgomery County Emergency Services District No. 4
Political Subdivision Type*:	Other
If "other", please specify	Special Purpose District
Reporting Fiscal Year*:	2017
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2016
Fiscal Year End (auto):	9/30/2017
Political Subdivision Website, if applicable:	www.mcesd4.com
Political Subdivision Telephone*:	936-321-0999
Political Subdivision Email, if applicable:	info@mcesd4.com
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Kevin Hosler
Contact Title*:	Fire Chief
Contact Phone*:	936-321-0999
Contact Email:	firechief@mcesd4.com
Physical Address, Line 1*:	9430 State Highway 242 East
Physical Address, Line 2:	
City*:	Conroe
Zip*:	77385
County*:	Montgomery
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	P. O. Box 8009
Mailing Address, Line 2:	
Mailing City:	Spring
Mailing Zip:	77387
Mailing County:	Montgomery

End of Worksheet

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Entity Information (Auto)	
Political Subdivision Name:	Montgomery County Emergency Services District No. 4
Reporting Fiscal Year:	2017

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)											
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating
Southside Bank Loan #203737		\$ 509,000	\$ 164,274	\$ 185,205	5/1/2020	Yes	N/A	N/A	N/A	Renovate a Fire Station and for new water and sewer lines	No
Southside Bank Loan #203740		\$ 1,540,000	\$ 496,661	\$ 560,166	5/1/2020	Yes	N/A	N/A	N/A	Purchase of a Custom Ember Pumper with a Cummins diesel engine, tools and equipment. Refinance of Lease Purchase Agreement dated September 19, 2005 with Capital One Bank	No
Spirit of Texas Loan #6100864		\$ 475,000	\$ 194,310	\$ 214,547	5/1/2021	Yes	N/A	N/A	N/A	Procuring radios, watchdog system, refurbishing fire trucks and refurbishing fire station	No
Spirit of Texas Loan #6101931		\$ 70,000	\$ 56,942	\$ 61,985	2/20/2020	Yes	N/A	N/A	N/A	New Command Vehicles	No
Spirit of Texas Loan #6102918		\$ 650,000	\$ 617,282	\$ 812,409	1/26/2031	Yes	N/A	N/A	N/A	Additional Funds for New Fire Station	No
Spirit of Texas Loan #6101209		\$ 670,000	\$ 490,277	\$ 556,280	5/1/2023	No	N/A	N/A	N/A	New MVP fire truck	No
Spirit of Texas Loan #6101930		\$ 975,000	\$ 804,538	\$ 933,871	7/1/2024	No	N/A	N/A	N/A	New Platform Ladder Truck	No
Spirit of Texas Loan #6101931		\$ 900,000	\$ 797,820	\$ 1,012,611	7/1/2028	No	N/A	N/A	N/A	New Fire Station	No

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Reporting Fiscal Year:	2017

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$5,789,000
Total principal of all outstanding debt obligations:	\$3,654,822
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$4,395,104

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$4,074,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$2,303,054
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$2,842,968

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	14,146
Source and year of population data:	Montgomery County GIS - 2018
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	N/A
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	N/A
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	N/A